

International Fellowships for early-to-middle career urban scholars from the Global South

NOTICE REGARDING CORONAVIRUS OUTBREAK (COVID-19):

The Urban Studies Foundation strongly suggests that all candidates, mentors and host institutions carefully consider the feasibility of their proposed start dates, keeping in mind the current coronavirus pandemic.

Further Particulars

The Urban Studies Foundation (USF) is delighted to announce a further round of its International Fellowship programme. The award is designed to enable early to mid-career urban scholars from the Global South to take an extended sabbatical (3-9 months) in a university or other academically-accredited institution of their choosing worldwide (whether Global South **or** North). Preference may be given to candidates from least or low income countries, but middle income developing countries are not excluded if the need for support is justified. The Global South is defined here as countries on the [OECD's current ODA recipient list \(2022\)](#).

The deadline for applications to this funding scheme is **9th May 2022**.

All prospective applicants should ensure that they have read this document in detail before applying, and before contacting the USF to discuss, query or clarify any issues relating to this funding.

If the answer to your query cannot be found either below, or in the scheme's [Frequently Asked Questions](#), please contact the USF Director of Operations, Joe Shaw, via email: joe.shaw@glasgow.ac.uk

Please note the [Frequently Asked Questions](#) document may be updated periodically during the call, if required, and prospective applicants should check the [USF website](#) regularly for such updates. Additionally, please note that some information below may be repeated across different sections for clarity.

This document was last updated: February 2022 (please see Section 6 for changes schedule).

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1. Purpose of the USF International Fellowship

The USF International Fellowship is intended primarily for the **purpose of writing-up the candidate's existing research findings in the form of publishable articles and/or a book** under the guidance of a chosen mentor in their field of study. Research proposals dealing with any topic of urban studies will be considered, including for instance issues related to governance, planning, social equity, policy, critical theory, uneven development, and urban sustainability.

Additionally, it is intended that such outputs should expand theoretical and empirical understanding of the major social, economic, political and other issues associated with the rapid processes of urban growth in the Global South. The programme is therefore designed to give scope to the exchange of ideas between urban scholars working in various parts of the globe. To this end, particular importance is attached to the identification and willingness of an established urban scholar working within the host institution to act as a mentor of the fellow. As part of this, the purpose of the International Fellowship also aims at:

- Fostering collaboration between an emerging researcher from the Global South and a suitable and experienced researcher (located anywhere, worldwide, whether in the Global South or North).
- Building and strengthening institutional-academic networks of urban studies at a truly global scale.
- Strengthening the international profile and career path of the Fellow.
- Developing and publishing high-quality research on a topic that makes a significant contribution to the study of urbanization in the Global South and more widely. It is anticipated that the work undertaken might be of a largely theoretical nature or focused on the analysis and conceptual development of empirically-based research **for which the data has already been collected**. Therefore, the fellowship is not designed to support primary data collection and will not fund such activities.
- Providing a time and space where the above aims can be achieved, and therefore requiring that the fellow should be able to take a “break” from their home institution environment during which they can dedicate themselves to pursuing their research proposal objectives.

2. Terms of eligibility and suitability

Please consult this section for the strict terms of eligibility to this scheme in terms of (a) the candidate, (b) the host institution and mentor, (c) the proposed budget, and (d) additional award support for extra-ordinary costs (e.g. relating to childcare and/or disability).

Any doubts or clarifications on these terms should be directed to the USF Director of Operations, **prior** to applying, provided prospective applicants have consulted this document and the relevant Frequently Asked Questions in full.

2.1 Candidate

- The candidate's PhD must have been awarded in a relevant social science or humanities discipline within the last ten years (by the exact application deadline date, i.e. 9th May 2022). Relevant disciplines may include geography, political science, economics, sociology, demography, planning (though this list is not exhaustive).
- Career breaks with supporting statement and evidence may be considered as reasons extend this ten year period in some cases (e.g. documented maternity/paternity leave, unemployment, military service, illness, etc.). However, in this case prospective applicants should contact the USF Director of Operations **prior** to applying to discuss their situation (and the USF reserves the right not to consider applicants whose PhDs were awarded more than ten years ago).
- Candidates should be currently resident in a country in the Global South, and have a formal affiliation with a university or other higher education and/or research institution in the Global South.
- Candidates should be a national of a Global South country, defined here as countries present on the [OECD's current ODA recipient list \(2022\)](#).

2.1 Host institution and mentor

- The fellowship must be taken up at a different institution to the candidate's current position.
- Host institutions should typically be universities, but public research institutes that are dedicated to scientific research and who operate on a non-profit basis are also eligible. If in doubt, candidates are encouraged to check eligibility for their host institution in advance of applying.
- The fellowship may be proposed at a host institution in any country worldwide, and the applicant must explain the rationale for the chosen institution. Fellowships in Global South regions are also encouraged, to promote South-South mobility.

- There should be a suitable research environment in the host institution to stimulate and support the Fellow's research.
- The mentor should ideally be a scholar with a strong track record of research excellence in urban studies and relevant mentoring experience, and should be based permanently at the host institution for the period of the fellowship.
- There should be a match or a clear compatibility of research interests between the Fellow and mentor.
- It is anticipated that the mentor will be willing to assist the progress of the Fellow to ensure that they are able to fully realise their writing ambitions during the sabbatical period, possibly followed by jointly authored publications.
- A visit of the mentor to the Fellow's country is also permitted to enhance the mentor's understanding of the Fellow's research context and for the mentor to provide effective advice for the Fellow's research. This is optional rather than compulsory, and can be included in the budget of the fellowship proposal if appropriate and justified (see below).
- All mentors should consult the additional [Mentorship Guidelines](#) document to ensure they are able to provide the support expected, available on the USF website.
- International Fellows cannot be mentored by existing Trustees of the Urban Studies Foundation, and Trustees should not be named as referees for applications (except in certain strict circumstances, see below under application process).

2.3 Budget

- The requested budget must be reasonable, justified, and include all costs relating to the fellowship (e.g. travel, accommodation, food, visa costs, university 'bench fees', enrolment and resource costs, etc.).
- Applicants should therefore ensure that they have carefully researched all likely expenses, and of any size (e.g. travel to and from visa appointments, host institution enrolment/on-boarding costs, additional travel documents required, etc.).
- Living costs should be budgeted at a modest rate relative to the local cost of living. All travel must be economy class.
- The USF strongly encourages mentors and host universities to explore exemption or discount of "bench fees" for Fellows, if such bench fee for visitors is a university policy. The USF will typically **not** consider funding fellowships where the bench fees appear excessive.
- Budgets must be well-documented, with all budget items over GBP £500 clearly documented with supporting evidence (e.g. flight prices, quotes for accommodation, local cost of living rates, etc.). Evidence supporting the budget costs, and exchange rates, should be attached as a single pdf, and should clearly demonstrate that the applicant has carefully researched a realistic and reasonable budget for the fellowship.

- Suitable forms of evidence might include flight ticket prices, quotes, university accommodation prices, visa processing costs, local living cost rates from online sources, etc., as relevant. All items of evidence should be collated tidily into a separate pdf document and submitted with the application, as instructed.
- Equipment costs (e.g. laptops) will normally not be considered eligible budget items unless exceptional justification is made. Applicants who wish to include equipment in their budget should clarify this with the USF Director of Operations **prior** to applying.
- Mentor fees or payments are **not** eligible budget items for this scheme, and should not be included.
- Funding is not available for other research costs associated with primary data collection, for which this award is not intended.
- Budgets must be applied for in GBP currency, and are only payable in GBP currency. All conversions should be made using [Oanda](#) currency rates, and evidence for the rates of exchange at the time of applying should be attached to the budget evidence document.
- A small budget may be included in the application for the mentor to assist the Fellow to reach their intended research programme aims should this be appropriate (e.g. to attend a suitable conference with the Fellow, or to visit the Fellow's home institution).
- There is an additional amount of limited funds available to support extra-ordinary costs incurred during the fellowship due to either: (a) caring responsibilities for dependent persons, or (b) disability. Please see below for more details (Section 2.4: 'Award support fund'). Applicants should indicate on the application form (via check-box) if they wish to apply for such funds, but will **not** be invited to submit a budget for these separate funds unless they have been short-listed for the award. Therefore, do **not** include any costs in the main application budget which may fall under the 'Award Support Fund' category above. This must be applied for separately (see terms below).

2.4 Award support fund

The USF is committed to supporting scholars who may incur extra-ordinary costs during their fellowship due to either: (a) caring responsibilities for dependent persons, or (b) disability. As a result, all short-listed candidates may apply to an additional limited source of support funding for these reasons.

The two eligible reasons to apply for these funds are defined as follows:

1. **Extra-ordinary care costs** are defined here as additional care costs for dependent person(s) (e.g. children, elderly family members, etc.) that may be incurred as a result of taking up the International Fellowship. For example, this may include but is not limited to: additional hours of care provided to dependent person(s) whilst the awardee is away on sabbatical, or additional travel costs if a dependent person(s) must travel with the awardee to the sabbatical destination. In all

cases, the need for such support should be clearly exceptional, and where no reasonable alternative is possible. Such costs **do not** include normal costs already associated with the care of dependent person(s), e.g. normal provision of food, accommodation, daily transport for dependent person(s). Applicants wishing to apply for support to cover such costs should be prepared to submit a statement and evidence that clearly justifies their case. An application for award support funding will only be invited in the event that the fellow is short-listed for the award.

2. **Extra-ordinary disability costs** are defined here as additional costs which might be incurred as a result of taking-up the International Fellowship for disabled persons, where disability is defined in UK law, via the Equality Act 2010, as a physical or mental impairment which has a substantial and long-term adverse effect on a person's ability to carry out normal day-to-day activities. Such costs may include but are not limited to: small purchases of additional equipment, slightly increased accommodation costs, or slightly increased travel costs, etc. Applicants wishing to apply for support to cover such costs should be prepared to submit a statement and evidence that clearly justifies their case. An application for award support funding will only be invited in the event that the fellow is short-listed for the award.

Applying for additional support

These additional and limited funds must be applied for **separately** in the event that the candidate is short-listed for this fellowship. Candidates should therefore indicate (via a check-box) whether they intend or need to apply for these funds at the time of submitting their original application, and will **only** be invited to submit an award support fund application should they be short-listed for the award. A candidate's intention to apply for these funds by checking the relevant box on the application is not considered during the initial assessment of the proposal, and is not conveyed to the assessment panel. Therefore, **do not include such additional costs in the main application budget.**

There is no guarantee that short-listed candidates who apply for this additional funding will be offered the requested funding, and each application for this funding will be assessed based on (a) the funds available and (b) the individual case for support. Indeed, in some cases the USF may only be prepared to offer a portion of the requested funds, and reserves the right to make such a reduced offer. Any decision made on such funding is final, and the USF will not enter into any discussion surrounding decisions on such supplementary funding.

Prospective candidates who may wish to apply for award support funding are **strongly encouraged** to contact the USF Director of Operations to discuss any questions they may have about this funding prior to application: joe.shaw@glasgow.ac.uk

3. Award terms

- The award will be offered strictly accordingly to the original application, in terms of the proposed research, host institution, mentor, duration and budget. Amendments to these terms may only be made with the explicit written permission of the USF.
- The fellowship is entirely self-managed, and the USF cannot assist with issues surrounding negotiations between candidates and prospective mentors or host institutions. Candidates should be ready, willing and capable to manage their funding, apply for the necessary visas, and other necessary arrangements for the fellowship.
- Funding is paid directly to the Fellow, with 50% payable upon commencement of the fellowship and a further 50% half-way through the award. Initial up-front costs may be covered by the USF before the fellowship begins, provided evidence is submitted (e.g. receipts), and this will be deducted from the balance of the first funding payment.
- All International Fellows must submit a report on their award, along with input from their mentor, within one month of their fellowship end date. A pro forma award report is provided to all successful candidates along with their offer letter.
- Fellows must duly acknowledge USF funding in any publications emerging from this award, as instructed via USF communications guidelines which are issued to all successful candidates along with their offer letter.
- Please note that previous International Fellows are not eligible to apply for a second fellowship. Only one application per candidate, per call, is allowed.
- The fellowship must begin within one year of the closing deadline. Requests to delay or defer the fellowship must be submitted in writing to the USF.
- The USF reserves the right to withdraw offers of funding at any point, and may do so if the terms of the award are not upheld by the Fellow, host institution, or mentor.
- *The USF strongly suggests that candidates, mentors and host institutions carefully consider the feasibility of their proposed start dates keeping in mind the current **coronavirus pandemic**.*

4. Assessment criteria

The USF International Fellowship applications are assessed according to the USF's Code of Practice, and the awarding panel takes great care to review all applications in detail.

Applications to this scheme are primarily assessed on three key criteria:

1. The quality of the research **proposal**, including:
 - Originality and suitability of the proposed research within the stated purpose of the International Fellowship scheme.
 - Clearly defined research outputs with scope for adding value to the field of urban studies.
 - Feasibility of the outputs (e.g. within the time period of the fellowship, which should be carefully chosen to suit the planned outputs).
2. The **profile** of the candidate, including:
 - Previous academic achievements. Applicants will need to provide evidence of their achievements to date, e.g. publications, papers at international conferences, etc.
 - Career stage in terms of the benefits the proposed fellowship. The applicant should clearly explain how the fellowship will strengthen their research profile and advance their career path in urban studies.
3. The quality of the fellowship **placement**, including:
 - The match between fellow, research and the environment of the host institution. The host institution be a suitable environment for supporting the fellow and their proposed work.
 - The match between the fellow, research proposal and mentor. The mentor should ideally be a scholar with a strong track record of research excellence in urban studies and relevant mentoring experience, and should be based permanently at the host institution for the period of the fellowship. There should be a clear compatibility of research interests between the fellow and mentor, and the mentor's supporting letter should indicate their engagement with the proposed research.
 - The detail of the budget, including the evidence provided for costed items, and its value for money in terms of the overall planned fellowship. It should be clear the budget is both reasonable and well-researched.

5. Application process

Candidates must complete the online application form no later than **9th May 2022**.

The application must include:

- **Applicant information** including: contact details, recent education, recent academic positions, and the names and contact details of two academic referees. Both referees should be prepared to submit letters of recommendation to the Urban Studies Foundation upon request. Referees should be suitably senior supervisors, mentors or colleagues of the applicant (e.g. PhD supervisor, line manager, etc.) who can comment on the applicant's suitability and qualification for the fellowship. Referees must not be Trustees of the USF unless they were the candidate's PhD supervisor, **and** permission for this has been sought from the USF Director of Operations **prior** to submitting the application.
- **Proposed fellowship information** including dates, mentorship and host institution arrangements.
- A **budget** in GBP with main cost items, including documentary evidence for all cost items above GBP 500 uploaded as a single pdf (e.g. flight prices, quotes for accommodation, local cost of living rates, etc.).
- A **research proposal** (in English language) that includes: an outline of the planned research (1200 words maximum), intended outputs (300 words maximum), reasons for the choice of the host institution (300 words maximum), and a statement of how the candidate's chosen mentor will support and facilitate the proposed research (300 words maximum).
- Proof of applicant's **nationality**, and therefore eligibility for the award.
- **Applicant CV** listing academic achievements and publications (3 pages maximum). Applicants must **NOT** list "Forthcoming" publications on their CV unless listed separately on the CV (e.g. under "Forthcoming publications") **and** they append evidence of the publication's acceptance to their CV (maximum one page per publication).
- Short **mentor CV**, which should include any previous mentoring experience (3 pages maximum).
- **Mentor support letter** stating their willingness to act as a mentor to the fellow (in terms of the [Mentorship Best Practice Guidelines](#)), and indicating the suitability of the host institution for the proposed sabbatical study (2 pages maximum).

In addition, all applicants will be requested to voluntarily complete an **anonymous** Equality & Diversity Monitoring Form after the application is submitted. This form and any information volunteered with it is **not** used in the assessment process and will be separated from individual applications. It is only used for collecting information on who applies to USF awards on aggregate,

so that the USF may regularly assess and improve how it advertises and administers its grant funding.

Decisions will normally be made within eight weeks of the closing deadline for this award, and all applicants will be contacted regarding their application outcome. The USF regrets that it cannot offer any feedback on applications, and all decisions are final.

Further general terms regarding applications to USF funding may be found in the [USF Code of Practice](#).

Candidates wishing to discuss their application informally, or with questions regarding the online application process, should contact USF Director of Operations Joe Shaw: joe.shaw@glasgow.ac.uk

6. Document changes schedule

This document was last updated: **February 2022**

No changes have been made to this document since the opening of the 2022 call for applications.

However, please note the Frequently Asked Questions document may be updated periodically during the call, and prospective applicants should check the USF website regularly for updates.