

International Fellowships 2023 Further Particulars

The Urban Studies Foundation (USF) is delighted to announce a new round of its International Fellowship grant funding programme. The award is designed to enable early-to-mid career urban scholars from the Global South to take an extended sabbatical (3-9 months) in a university or other academically-accredited institution of their choosing worldwide (whether Global South **or** North).

The Global South is defined here as countries on the OECD's current ODA recipient list (2023).

The deadline for applications to this funding scheme is **20**th **June 2023**.

All prospective applicants should ensure that they have read this document in detail before applying, and before contacting the USF to discuss, query or clarify any issues relating to this funding.

If the answer to your query cannot be found either below, or in the scheme's <u>Frequently Asked Questions</u>, please contact the USF via email: <u>grants@urbanstudiesfoundation.org</u>

Please note that some information below may be repeated across different sections for clarity.

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1. Purpose of the USF International Fellowship

The USF International Fellowship is intended for the **purpose of writing-up the candidate's existing research findings in the form of publishable articles and/or a book** under the guidance of a chosen Mentor in their field of study. Research proposals dealing with any topic of urban studies will be considered, including for instance issues related to governance, planning, social equity, policy, critical theory, uneven development, and urban sustainability.

Additionally, it is intended that such outputs should expand theoretical and empirical understanding of the major social, economic, political and other issues associated with the rapid processes of urban growth in the Global South. The programme is therefore designed to give scope to the exchange of ideas between urban scholars working in various parts of the globe. To this end, particular importance is attached to the identification and willingness of an established urban scholar working within the host institution to act as a Mentor to the Fellow.

As part of this, the International Fellowship also intends to:

- Foster collaboration between an emerging researcher from the Global South and a suitable and experienced researcher (located anywhere, worldwide, whether in the Global South or North).
- Build and strengthen institutional-academic networks of urban studies at a truly global scale.
- Strengthen the international profile and career path of the Fellow.
- Develop and publish high-quality research on a topic that makes a significant contribution to
 the study of urbanization in the Global South and more widely. It is anticipated that the
 work undertaken might be of a largely theoretical nature or focused on the analysis and
 conceptual development of empirically-based research for which the data has already
 been collected. Therefore, the fellowship is not designed to support primary data collection
 and will not fund such activities.
- Provide a time and space where the above aims can be achieved, and therefore requiring that the Fellow should be able to take a "break" from their home institution environment during which they can dedicate themselves to pursuing their research proposal objectives.



2. Terms of eligibility and suitability

Please consult this section for the strict terms of eligibility to this scheme in terms of (a) the candidate, (b) the host institution and Mentor, (c) the proposed budget, and (d) additional award support for extra-ordinary costs (e.g. relating to childcare and/or disability).

Any doubts or clarifications on these terms should be directed to the USF **prior** to applying (see contact information at the start of this document), provided prospective applicants have consulted this document and the relevant Frequently Asked Questions in full.

2.1 Candidate

- The candidate's PhD must have been awarded in a relevant social science or humanities discipline within the last ten years (by the exact application deadline date). Relevant disciplines may include geography, political science, economics, sociology, demography, planning (though this list is not exhaustive).
- Career breaks with supporting statement and evidence may be considered as reasons extend
 this ten year period in some cases (e.g. documented maternity/paternity leave,
 unemployment, military service, illness, etc.). However, in this case prospective applicants
 must contact the USF **prior** to applying to discuss and confirm their situation (and the USF
 reserves the right not to consider applicants whose PhDs were awarded more than ten years
 ago).
- Candidates must be a national of a Global South country, defined here as countries present
 on the <u>OECD's current ODA recipient list (2023)</u>. Preference may be given to candidates
 from least or low income countries, but middle income developing countries are not
 excluded if the need for support is justified.
- Candidates must also reside within a country in the Global South, and have a formal
 affiliation with a university or other higher education and/or research institution in the
 Global South.

2.1 Host institution and Mentor

- The fellowship must be taken up at a different institution to the candidate's current position.
- Host institutions should typically be universities, but public research institutes that are
 dedicated to scientific research and who operate on a non-profit basis are also eligible. If in
 doubt, candidates are encouraged to check eligibility for their host institution in advance of
 applying.



- The fellowship may be proposed at a host institution in any country worldwide, and the applicant must explain the rationale for the chosen institution. Fellowships in Global South regions are also encouraged, to promote South-South mobility.
- There should be a suitable research environment in the host institution to stimulate and support the Fellow's research.
- The Mentor should ideally be a scholar with a strong track record of research excellence in urban studies and relevant mentoring experience, and should be based permanently at the host institution for the period of the fellowship.
- There should be a match or a clear compatibility of research interests between the Fellow and Mentor.
- It is anticipated that the Mentor will be willing to assist the progress of the Fellow to ensure that they are able to fully realise their writing ambitions during the sabbatical period, possibly followed by jointly authored publications.
- A visit of the Mentor to the Fellow's country is also permitted to enhance the Mentor's understanding of the Fellow's research context and for the Mentor to provide effective advice for the Fellow's research. This is optional rather than compulsory, and can be included in the budget of the fellowship proposal if appropriate and justified (see below).
- All Mentors should consult the <u>Mentorship & Host Institution Guidelines</u> document to ensure they are able to provide the support expected, available on the USF website.
- International Fellows cannot be mentored by existing Trustees of the Urban Studies Foundation, and Trustees should **not** be named as referees for applications (except in certain strict circumstances, see below under application process).

2.3 Budget

- The requested budget must be reasonable, justified, and include all costs relating to the fellowship (e.g. travel, accommodation, food, visa costs, university 'bench fees', enrolment and resource costs, etc.).
- Applicants should therefore ensure that they have carefully researched all likely expenses, and of any size (e.g. travel to and from visa appointments, host institution enrolment/onboarding costs, additional travel documents required, etc.).
- Living costs should be budgeted at a modest rate relative to the local cost of living. All travel must be economy class.
- The USF strongly encourages Mentors and host universities to explore exemption or discount of "bench fees" for Fellows, if such bench fee for visitors is a university policy. The USF will typically **not** consider funding fellowships where the bench fees appear excessive.
- Budgets must be well-documented, with all budget items over GBP £500 clearly documented with supporting evidence (e.g. flight prices, quotes for accommodation, local



cost of living rates, etc.). Evidence supporting the budget costs, and exchange rates, should be collated and attached as a single pdf documents (maximum 2mb filesize), and should clearly demonstrate that the applicant has carefully researched a realistic and reasonable budget for the fellowship.

- Suitable forms of evidence might include flight ticket prices, quotes, university accommodation prices, visa processing costs, local living cost rates from online sources, etc., as relevant.
- Equipment costs (e.g. laptops) will normally **not** be considered eligible budget items unless exceptional justification is made. Applicants who wish to include equipment in their budget should clarify this with the USF **prior** to applying.
- Mentor fees or payments are **not** eligible budget items for this scheme, and should not be included.
- Funding is not available for other research costs associated with primary data collection, for which this award is not intended.
- Budgets must be applied for in GBP currency, and are only payable in GBP currency. All
 conversions should be made using <u>Oanda</u> currency rates, and evidence for the rates of
 exchange at the time of applying should be attached to the budget evidence document.
- A small budget may be included in the application for the Mentor to assist the Fellow to reach their intended research programme aims should this be appropriate (e.g. to attend a suitable conference with the Fellow, or to visit the Fellow's home institution).
- There is an additional amount of limited funds available to support extra-ordinary costs incurred during the fellowship due to either: (a) caring responsibilities for dependent persons, or (b) disability. Please see below for more details.

2.4 Award support fund

The USF is committed to supporting scholars who may incur extra-ordinary costs during their fellowship due to either: (a) caring responsibilities for dependent persons, or (b) disability. As a result, all short-listed candidates may apply to an additional limited source of support funding for these reasons.

The two eligible reasons to apply for these funds are defined as follows:

1. **Extra-ordinary care costs** are defined here as additional care costs for dependent person(s) (e.g. children, elderly family members, etc.) that may be incurred as a result of taking up the International Fellowship. For example, this may include but is not limited to: additional hours of care provided to dependent person(s) whilst the awardee is away on sabbatical, or additional travel costs if a dependent person(s) must travel with the awardee to the sabbatical destination. In all cases, the need for such support should be very clear, and where no reasonable alternative is possible. Such costs **do not** include normal costs already associated with the care of dependent



person(s), e.g. normal provision of food, accommodation, daily transport for dependent person(s). Applicants wishing to apply for support to cover such costs should be prepared to submit a statement and evidence that clearly justifies their case. An application for award support funding will only be invited in the event that the Fellow is short-listed for the award.

2. Extra-ordinary disability costs are defined here as additional costs which might be incurred as a result of taking-up the International Fellowship for disabled persons, where disability is defined in UK law, via the Equality Act 2010, as a physical or mental impairment which has a substantial and long-term adverse effect on a person's ability to carry out normal day-to-day activities. Such costs may include but are not limited to: small purchases of additional equipment, slightly increased accommodation costs, or slightly increased travel costs, etc. Applicants wishing to apply for support to cover such costs should be prepared to submit a statement and evidence that justifies their case. An application for award support funding will only be invited in the event that the Fellow is shortlisted for the award.

Applying for additional support

These additional and limited funds must be applied for **separately** in the event that the candidate is short-listed for this fellowship. Candidates should therefore indicate (via a check-box) whether they intend or need to apply for these funds at the time of submitting their original application, and will **only** be invited to submit an award support fund application should they be short-listed for the award. A candidate's intention to apply for these funds by checking the relevant box on the application is not considered during the initial assessment of the proposal, and is not conveyed to the assessment panel. Therefore, **do not include such additional costs in the main application budget**.

There is no guarantee that short-listed candidates who apply for this additional funding will be offered the requested funding, and each application for this funding will be assessed based on (a) the funds available and (b) the individual case for support. Indeed, in some cases the USF may only be prepared to offer a portion of the requested funds, and reserves the right to make such a reduced offer. Any decision made on such funding is final, and the USF will not enter into any discussion surrounding decisions on such supplementary funding.

Prospective candidates who may wish to apply for award support funding are **strongly encouraged** to contact the USF to discuss any questions they may have about this funding prior to application.



3. Award terms

- The award will be offered strictly accordingly to the original application, in terms of the proposed research, host institution, Mentor, duration and budget. Amendments to these terms may only be made with the explicit written permission of the USF.
- Fellows must duly acknowledge USF funding in any publications emerging from this award, as instructed via USF communications guidelines which are issued to all successful candidates along with their offer letter.
- All International Fellows must submit a report on their award, along with input from their Mentor, within one month of their fellowship end date. A pro forma award report is provided to all successful candidates along with their offer letter.
- Funding is paid directly to the Fellow, with 50% payable upon commencement of the fellowship and a further 50% half-way through the award. Initial up-front costs may be covered by the USF before the fellowship begins, provided evidence is submitted (e.g. receipts), and this will be deducted from the balance of the first funding payment.
- The fellowship is entirely self-managed, and the USF cannot assist with issues surrounding negotiations between candidates and prospective Mentors or host institutions. Candidates should be ready, willing and capable to manage their funding, apply for the necessary visas, and other necessary arrangements for the fellowship.
- Please note that previous International Fellows are not eligible to apply for a second fellowship. Only one application per candidate, per call, is allowed.
- The fellowship must begin within one year of the closing deadline. Requests to delay or defer the fellowship must be submitted in writing to the USF.
- The USF reserves the right to withdraw offers of funding at any point, and may do so if the terms of the award are not upheld by the Fellow, host institution, or Mentor.



4. Application process

Candidates must complete the online application form no later than **20**th **June 2023**.

The application must include:

- Applicant information including:
 - The candidate's contact details, recent education, and recent academic positions.
 - Career stage statement (250 words maximum) that (a) summarises any
 international/visiting Fellowships the candidate may have benefited from in the past (*if any*), and (b) explains how an award from the USF could help the candidate further
 advance their career.
 - The names and contact details of two academic referees. Both referees should be prepared to submit letters of recommendation to the USF upon request. Referees should be suitably senior supervisors, Mentors or colleagues of the applicant (e.g. PhD supervisor, line manager, etc.) who can comment on the applicant's suitability and qualification for the fellowship. Referees must **not** be Trustees of the USF unless they were the candidate's sole PhD supervisor, **and** permission for this has been sought from the USF **prior** to submitting the application.
- Proposed fellowship information including dates, mentorship and host institution arrangements.
- A **budget** in GBP with main cost items, including documentary evidence for all cost items above GBP 500 uploaded in a pdf document(e.g. flight prices, quotes for accommodation, local cost of living rates, etc.). See Section 2.3 above for details.
- A **research proposal** (in English language) that includes (see section 5 for guidelines):
 - A research statement (1200 words maximum), and bibliographical references (750 words maximum).
 - Summary of planned research outputs (300 words maximum).
 - Background and suitability of proposed host institution (300 words maximum).
 - Background and suitability of proposed Mentor (300 words maximum).
- Proof of applicant's **nationality**, and therefore eligibility for the award (pdf document upload).
- **Applicant CV** listing academic achievements and publications (3 pages maximum, pdf document upload). Applicants must **NOT** list "Submitted" or "Forthcoming" publications on their CV unless listed separately on the CV (e.g. under "Forthcoming publications") **and**



they append evidence of the publication's acceptance to their CV (maximum one page per publication).

- Short **Mentor CV**, which should include any previous mentoring experience (3 pages maximum, pdf document upload).
- Mentor support letter stating their willingness to act as a Mentor to the Fellow (in terms of the Mentorship & Host Institution Guidelines), and indicating the suitability of the host institution for the proposed sabbatical study (2 pages maximum, pdf document upload).

All supporting documents should be uploaded in .pdf format and not exceed 2mb in filesize.

In addition, all applicants will be requested to complete an anonymous Equality & Diversity Monitoring Form after the application is submitted. This form and any information volunteered with it is **not** used in the assessment process and will be separated from individual applications. It is only used for collecting information on who applies to USF awards on aggregate, so that the USF may regularly assess and improve how it advertises and administers its grant funding.

Decisions will normally be made within between eight and twelve weeks of the closing deadline for this award, and all applicants will be contacted regarding their application outcome. The USF regrets that it cannot offer any feedback on applications, and all decisions are final.

Further general terms regarding applications to USF funding may be found in the <u>USF Code of</u> Practice.

Candidates wishing to discuss their application informally, or with questions regarding the online application process, should contact the USF via email: grants@urbanstudiesfoundation.org



5. Research proposal guidance

The candidate's **research statement** (1200 words maximum) should provide a summary outline of the candidate's research, including clear explanation of the originality and value it will contribute to the field of urban studies, and its current stage of development.

This section should explicitly describe what data has already been collected and analysed (i.e. existing research), and how this will be transformed into the research outputs detailed in the outputs section below.

It must be very clear that the research is at a state where it can be successfully written-up (i.e. data collection and analysis has been largely completed). Brief discussion of research methods, data collection, and wider methodological considerations are welcome, but the section must ensure it has adequately explained how the existing work will be transformed into high-quality outputs.

The **bibliography** (750 words maximum) provided should detail any references used in standard bibliographical format.

The **outputs statement** summarising the intended form of research outputs (300 words maximum) should focus on detailing the format of the planned outputs (e.g. articles and specific target journals, chapters, monographs, book, etc.) and their expected impact. It should be clear that the programme of work is achievable and reasonable within the duration of the Fellowship (timelines and other project details may be uploaded using the supplemental document, but are entirely optional, and excessive additional words on supplemental documents will be discarded by the reviewers).

The final sections should focus on how the chosen **host institution** (300 words maximum) and proposed **Mentor** (300 words maximum) will benefit the Fellow's programme of work.



6. Assessment criteria

The USF International Fellowship applications are assessed according to the USF's <u>Code of Practice</u>, and the awarding panel takes great care to review all applications in detail.

Applications to this scheme are primarily assessed on three key criteria:

- 1. The quality of the research **proposal**, including:
 - Originality and suitability of the proposed research within the stated purpose of the International Fellowship scheme.
 - Clearly defined research outputs with scope for adding value to the field of urban studies.
 - Feasibility of the outputs (e.g. in relation to the existing research and within the time period of the fellowship, which should be carefully chosen to suit the planned outputs).
- 2. The **profile** of the candidate, including:
 - Previous academic achievements. Applicants will need to provide evidence in their CV of achievements to date, e.g. publications, papers at international conferences, etc.
 - Career stage in terms of the benefits the proposed fellowship. The applicant should clearly explain how the fellowship will strengthen their research profile and advance their career path in urban studies (see career stage statement, Section 4).
- 3. The quality of the fellowship **placement**, including:
 - The match between fellow, research and the environment of the host institution. The
 host institution be a suitable environment for supporting the Fellow and their proposed
 work.
 - The match between the fellow, research proposal and Mentor. The Mentor should ideally be a scholar with a strong track record of research excellence in urban studies and relevant mentoring experience, and should be based permanently at the host institution for the period of the fellowship. There should be a clear compatibility of research interests between the Fellow and Mentor, and the Mentor's supporting letter should indicate their engagement with the proposed research.
 - The detail of the budget, including the evidence provided for costed items, and its value for money in terms of the overall planned fellowship. It should be clear the budget is both reasonable and well-researched.



7. Document changes schedule

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